

# Zoho Books Advisor Services



## FINANCE SUITE SETUP, TESTING & TRAINING



Books, Inventory, Checkout, Subscriptions, Expense.

## ACCOUNTING MIGRATION & CATCH-UP

Getting caught-up to date. Includes migration from legacy software, if needed.

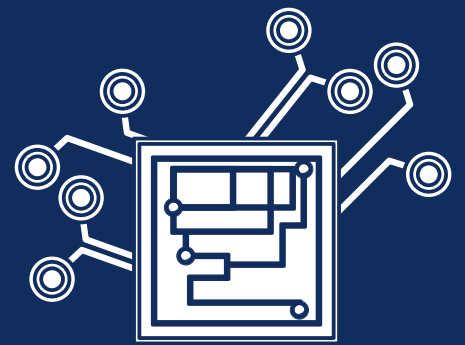


## TRANSACTION MANAGEMENT

Utilize automations, feeds and other Zoho One applications to minimize traditional accounting tasks. The zSource—Zoho Way.

## INTEGRATION WITH OTHER ZOHU APPS

Let CRM, Desk, Projects and Analytics do the heavy lifting. Everyday transactions begin in Sales, Support, Field Services and Project Management.



## SALES TAX



zSource is an Avalara Partner—the exclusive Sales Tax integration with Zoho Books. Avalara offers registration, calculation and filing.

## FEDERAL AND STATE TAXES

zSource works with tax specialists who review your financials and prepare your returns.

